Missouri Arts Council Required Steps for Changing Your Organization's Address

Notify the Missouri Arts Council as soon as your organization plans to change your legal name. It is important to complete this multi-step process in a timely fashion. Failure can delay payment of your Missouri Arts Council invoice for reimbursement.

- 1. Notify the Missouri Arts Council through the Notes section of the online grant system.
- 2. Update the mailing or physical address in your **Organization Profile** in the Missouri Arts Council's online grant system.
- 3. Update your **State Vendor Profile**. Use these <u>instructions</u> to register with MissouriBUYS <u>or</u> revise the Remittance address in your organization's current MissouriBUYS account.
- 4. Update your address with the **Missouri Secretary of State's Office**. If you experience any problems, contact the Missouri Secretary of State's Office (Corporations Division) at 866-223-6535.
 - Login at https://bsd.sos.mo.gov (upper right corner).
 - Complete the Statement of Change of Registered Agent and/or Registered Office by a Foreign or Domestic For Profit or Nonprofit Corporation or Limited Liability Company (\$10 fee as of August 8, 2022). A <u>sample form</u> is available for reference.
 - Save record of the approved/filed name change as documentation for the Internal Revenue Service and DUNS account.
- 5. Update your address with the **Internal Revenue Service (IRS)**. There are two steps to change a nonprofit organization's address with the IRS.
 - A. Report the change on the next annual return (such as Form 990, 990-EZ, or 990-N).
 - B. **Report the change and request an Affirmation Letter.** The written request for an affirmation letter must include your organization's:
 - Full name
 - Employer Identification Number
 - Authorized signature by an officer or trustee. Include a statement of the capacity in which s/he is signing (for example, "Jane Smith, President").
 - Report the change of address. Include both the old address and new address.

Send the Affirmation Letter request and <u>Form 8822-B</u> to fax 855-204-6184 or Internal Revenue Service, Exempt Organizations Determinations, Room 6403, P.O. Box 2508, Cincinnati, OH 45201.

- Update your SAM (System for Award Management) Registration. This is only required if your organization receives federal funding directly from the National Endowment for the Arts or indirectly from the Missouri Arts Council. If you are uncertain about federal funds in your Missouri Arts Council grant, check Section 10 in your Grant Agreement or consult your Program Specialist.
 - Go to www.sam.gov and click Sign In in upper right corner.
 - Select "Accept" to accept the US Government System terms.
 - You may be prompted to enter a one-time security code. (You will receive this code via the authentication method you selected during account creation.)

- After you sign in, the system will navigate you to your Workspace.
- On your Workspace, locate the Entity Management (left hand side of screen) widget and click the blue link on the title of the widget.
- Search for the entity that you need to update.
- Select the Actions (ellipsis above the expiration date) button in the top right.
- Select Update.
- On the next screen, select the option "I would like to update/renew my entire entity registration."
 - New Entity Validation Step, starting April 4, 2022.

For many organizations, they must validate the legal business name and physical address of their organization (aka entity). During the validation process, you will change the organization's physical address.

Entity Management

Entity Registration

What do I need for registration?

Register Entity

WORKIN

For this step, follow the validation instructions in the <u>Guide to Obtain SAM-UEI</u>. Since SAM.gov is continually improving the process, these instructions frequently change.

- Already Completed Entity Validation
 - If you have already validated the legal business name and physical address for your organization, then you will update the address during the SAM Renewal process. See the bulleted instructions provided below.
- Navigate through the entire registration process and update your organization's physical address and any other information that has changed. The sections are described below.
 - Purpose of Registration section:
 - Select "Business or Organization" for Type of Entity.
 - For the question: Why are you registering this entity to do business with the U.S. government?,
 - select "I only want to apply for federal assistance opportunities like grants, loans, and other financial assistance programs."
 - Select the NEXT button in the lower right corner.
 - Confirm Purpose by selecting the NEXT button in the lower right corner. If you need to make changes, select the PREVIOUS button.
 - CORE DATA: Entity Information section. (might have changed after April 4, 2022)
 - Check SAM-UEI number.
 - Check and, if necessary, enter Legal Business Name.
 - Provide Physical Address.
 Country: United States will be the last country listed in the dropdown box.
 - Select the NEXT button in the lower right corner.
 - Verify your Entity Information.
 - Select the SAVE AND CONTINUE button if the data is correct.
 - CORE DATA: Business Information section.
 - Create/Enter MPIN: Create a password that has nine characters and must include at least one letter and one number character each. It cannot include spaces or special characters. Save this number to use in an upcoming screen. MPIN (Marketing Partner Identification Number) acts as a password to provide access to systems.

- Check and, if necessary, enter Mailing Address. Select the COPY PHYSICAL ADDRESS button if it is the same as the Physical Address.
- Check Taxpayer Identification Number (TIN) type (Employer Identification Number -EIN) and number.
- Select the SAVE AND CONTINUE button.
- SAM Search Authorization Section. Your organization must authorize SAM Public Search. Public search is necessary for the Missouri Arts Council to confirm your SAM registration status. If your organization had declined public search option in the past, you must change the answer. Select the SAVE AND CONTINUE button.
- o Representations and Certifications section. Check and revise answers as needed.
 - Answer "Yes" for the question: Is your business or organization, as represented by the SAM-UEI Number on this entity registration, responding to a Federal procurement opportunity that contains the provision at FAR 52.209-7, subject to the clause in FAR 52.209-9 in a current Federal contract, or applying for a Federal grant opportunity which contains the award term and condition described in 2 C.F.R. 200 Appendix XII?
 - Review the corresponding Financial Assistance General Certifications and Representations text (provided below).
 - Has the legal authority to apply for Federal assistance and the institutional, managerial, and financial capability to ensure proper planning, management, and completion of any financial assistance project covered by this Certifications and Representations document (see 2 C.F.R. 200.113 Mandatory disclosures, 2 C.F.R. 200.214 Suspension and debarment, OMB Guidance A-129, "Policies for Federal Credit Programs and Non-Tax Receivables");
 - 2) Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will established proper accounting system in accordance with generally accepted accounting standards or agency directives (See 2 C.F.R. 200.302 Financial Management and 2 C.F.R. 200.303 Internal controls);
 - 3) Will disclose in writing any potential conflict of interest to the Federal awarding agency or pass through entity in accordance with applicable Federal awarding agency policy (See 2 C.F.R. 200.112 Conflict of interest);
 - 4) Will comply with all limitations imposed by annual appropriation acts;
 - 5) Will comply with the U.S. Constitution, all Federal laws, and relevant Executive guidance in promoting the freedom of speech and religious liberty in the administration of federally-funded programs (See 2 C.F.R. 200.300 Statutory and national policy requirements and 2 C.F.R. 200.303 Internal controls);
 - 6) Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and public policies governing financial assistance awards and any Federal financial assistance project covered by this certification document, including but not limited to:
 - a. Trafficking Victims Protection Act (TVPA) of 2000, as amended, 22 U.S.C. §7104(g);
 - b. Drug Free Workplace, 41 U.S.C. §8103;
 - c. Protection from Reprisal of Disclosure of Certain Information, 41 U.S.C. §4712
 - d. National Environmental Policy Act of 1969, as amended, 42 U.S.C. §4321 et seg;
 - e. Universal Identifier and System for Award Management, 2 C.F.R. part 2;
 - f. Reporting Subaward and Executive Compensation Information, 2 C.F.R. part 170
 - g. OMB Guidelines to Agencies on Governmentwide Debarment and Suspension (Non-procurement), 2 C.F.R. part 180;
 - h. Civil Actions for False Claims Act, 31 U.S.C. §3730;
 - i. False Claims Act, 31 U.S.C. 3729, 18 U.S.C. §287 and 1001;
 - j. Program Fraud and Civil Remedies Act, 31 U.S.C. §3801 et seq;
 - k. Lobbying Disclosure Act of 1995 2 U.S.C. §1601 et seq;

- I. Title VI of the Civil Rights Act of 1964, 42 U.S.C. §2000d et seq;
- m. Title VIII of the Civil Rights Act of 1968, 42 U.S.C. §3601 et seq;
- n. Title IX of the Education Amendments of 1972, as amended; 20 U.S.C. 1681 et seg;
- o. Section 504 of the Rehabilitation Act of 1973, as amended; 29 U.S.C. 794; and
- p. Age Discrimination Act of 1975, as amended, 42 U.S.C. 6101 et seq.
- Select "Yes" to attest to the accuracy of your entity registration.
- Select the SAVE AND CONTINUE button.
- Points of Contact (POC) section. In most cases, you will need to update the Points of Contacts. These individual(s) must have direct knowledge of the SAM registration and be authorized to speak for your organization. Mandatory POCs are listed below.
 - Accounts Receivable POC: First Name, Last Name, Email, and Phone.
 - **Electronic Business POC:** First Name, Last Name, Email, Address, City, Country. Phone, State, and Zip/Postal Code.
 - Government Business POC: CAGE Office and other government systems will use this POC. First Name, Last Name, Email, Address, City, Country. Phone, State, and Zip/Postal Code
 - Recommended: Government Business POC Alternate POC
 - Select the SAVE AND CONTINUE button.

Submitting Your Registration

- All mandatory data elements must be completed to submit your registration.
- Select Edit to update any necessary information.
- Select the Submit button to certify that the information is correct.
- SAM will display a confirmation indicating you successfully submitted your registration. If you
 do not see this message, then try submitting your SAM registration again. You will also
 receive a confirmation email.
- IRS (Internal Revenue Service) and CAGE (Commercial and Government Entity) Office will review your SAM registration. You will receive an email notification when each step is completed or if documentation is required. The process can take 2-12 business days.
 - o **IRS** validates your TIN (Taxpayer Identification Number).
 - CAGE Office validates your organization's legal name, address, and CAGE code (or assigns CAGE code). Since your organization changed its address and/or legal name, the CAGE Office will contact your Government Business Point of Contact (POC) listed in your SAM registration. The CAGE team member's e-mail address will end in @dla.mil. Government Business POC will have five (5) days to respond to requests for information.
 - If there are no open Federal Government contracts, you must provide legal documentation to support the name change, for example, Articles of Amendment for a Nonprofit Corporation for the name change certificate filed with the Missouri Secretary of State's Office.
 - If there are open Federal Government contracts, you must also contact the Administrative Contracting Officer (ACO) to execute the proper documentation to novate or modify those contracts.

Check registration status.

- Login at <u>www.sam.gov</u> and select "Check Registration Status" button.
- o Enter SAM-UEI number and select "Search".

- The status provides a quick summary for an entity, displaying the progress of that entity's most recent record. It also displays what steps remain until it is completed.
- You will receive email notification once your entity registration is successfully processed and the SAM registration status is Active.
- 7. **Miscellaneous Updates:** Update your address with your banking institution, vendors, local government for business license (if applicable), as well as on your organization's website, social media, Wikipedia page, email signatures, business cards, and other marketing materials.

Sample Message from CAGE Office

From: CAGEREVIEW@DLA.MIL

Subject: RESPONSE REQUIRED Commercial and Government Entity (CAGE) Code Office – System for Award Management (SAM) Registration – Verification needed – **123456789**

DISCLAIMER: CAGE email letters are auto-generated every time your registration is sent from SAM to our system. Previous responses are not stored in our system until the registration is accepted for final processing. Please answer each of the questions below. Failure to do so will delay your registration process.

PLEASE RESPOND TO CAGEReview@dla.mil WITH THE REQUESTED INFORMATION WITHIN 3 BUSINESS DAYS AND RETAIN THE SUBJECT LINE FOR TRACKING PURPOSES WITH SAM UEI # DUL27JZ8MG767Z

MARIA VASQUEZ.

Your System for Award Management (SAM) registration was forwarded to the CAGE code office for the purpose of assigning a new CAGE code or renewing an existing CAGE code with updated information. We have identified a discrepancy that must be addressed and verified before the request can be processed.

POINT OF CONTACT (POC) VERIFICATION

- Is **MARIA VASQUEZ** an owner, officer, employee or partner of the company/organization? We do NOT accept a Government Business POC listed as the company name, department, division or any federal agency contracting official.
- Please confirm that the email provided, **XXX@artscenter.org**, is a valid email related to the business operations of the entity registering and listed specifically to the individual listed as the POC. This should NOT be a generic group email. ***NOTE*** If an email address is found not to be following the domain format listed on the company's website, then DLA CAGE reserves the right to question the validity of the contact information and return the SAM registration without further processing. Private email domains, such as Gmail, Yahoo, Yandex, Protonmail etc are not recommended to be used if your company has its own domain.
- Please confirm that **816-555-1212** is a valid number related to the business operations of the entity registering and reaches specifically the individual listed as the POC. This should NOT be a generic sales/marketing number without at least listing the phone extension to the individual listed.
- ***NOTE*** If DLA CAGE calls the phone number listed and finds that it is disconnected or invalid, we reserve the right to not process the SAM registration. If the phone number is listed to someone other than the POC listed, then DLA CAGE reserves the right to question the validity of the contact information and return the SAM registration without further processing.

CO-LOCATION

The information CAGE received from SAM for your physical address is: 1310 MAIN ST STE 602, KANSAS CITY, MO 64112

In order for CAGE to process this registration, please answer the following questions:

• There are the other companies located at this address. Are any associated with your company?

1B5W6 COMPANY XYZ 1310 MAIN ST STE 100, SAINT LOUIS, MO 64112 7B5U3 ABC COMPANY 1310 MAIN ST STE 503, SAINT LOUIS, MO 64112

- If you are the only company at this address did a name change or acquisition occur? In order for CAGE to process a name change or name correction you must provide a written statement whether or not there are open Federal Government contracts under the previous company name:
 - a. If there are open Federal Government contracts, you must also contact the Administrative Contracting Officer (ACO) to execute the proper documentation to novate or modify those contracts. CAGE will accept one of the following:

- i. Signed Novation Agreement
- ii. Signed Change-of-Name Agreement
- iii. Signed Correction-of-Name Agreement
- iv. Signed SF30 Modification of Contract Form
- b. If there are no open Federal Government contracts, you must provide this office with legal documentation to support the name change or name correction. Examples of acceptable legal documents include, but are not limited to, the following: Name Change certificate filed with your State, legal merger/acquisition documentation, Asset Purchase agreement with the signature page(s), Articles of Incorporation or Organization. IRS documentation is not accepted as proof of name change or correction.

ADDRESS CHANGE

The information CAGE received from SAM for your physical address is:

1310 MAIN ST STE 602, KANSAS CITY, MO 64112

The CAGE record for your physical address contains this information:

2538 BROADWAY AVENUE SUITE 200, KANSAS CITY, MO 64108

In order for CAGE to process this registration, please answer the following questions:

- Is the SAM physical address correct and complete? Be sure to include suite, building, apartment, or unit number information.
- Is this a virtual office, business incubator, residential home office, rental suite, or a location owned and/or operated by your company or immediate/higher level owner associated to your company? If none of these, please indicate what type of location your business operates out of. This is not a yes/no question. Please answer appropriately.
- If the majority of your business operations are conducted within a virtual office, business incubator/accelerator, co-working space etc., please supply one of the following documents:
 - a. Signed and current virtual office lease/license agreement or property rental lease agreement
 - i. The lessee named in the agreement must match the legal business name submitted in the SAM registration
 - ii. The address listed in the agreement must match the physical address submitted in the SAM registration
 - iii. Agreements with only mail service, phone answering service or access to open space will not be valid for use as a physical address for U.S. Federal Government contracts and/or federal assistance funding
 - iv. There must be a designated desk, office or suite number indicated within the agreement
 - v. The agreement must have a current term start date and end date that has not expired
 - vi. Both signatures of the lessor and lessee must accompany the agreement even if it means supplying the original agreement along with the current agreement which are both signed
 - vii. The vendor must conduct the majority of their business operations from this location
- If you indicated that your Organization type is a sole proprietorship and your legal business name is a Limited Liability Company or LLC, we need to ask that you clarify if your company is a single member disregarded entity as defined by the IRS. You can find this defined on https://www.irs.gov/businesses/small-businesses-self-employed/single-member-limited-liability-companies. Is your company a single member disregarded entity? Please answer Yes or No.

Please respond by replying to this email within three business days and provide answers to the questions listed above.

Thank you

Commercial and Government Entity (CAGE)

Enterprise Sourcing, Medical, Contingency (ACH)

Defense Logistics Agency (DLA)

DLA Customer Interaction Center (Available 24 x 7) Comm: 1-877-352-2255

http://www.dla.mil/CustomerSupport.aspx